



COUNCIL OF BOND OVERSIGHT

2300 N. Lincoln, Room 217
Oklahoma City, Oklahoma 73105

(405) 521-4504
FAX (405) 521-4994

COUNCIL MEMBERS

MARK BEFFORT

*Chairman
Governor Appointee
Member*

RANDY MCDANIEL

*State Treasurer
Ex Officio Member*

BLAINE PETERSON

*House Appointee
Member*

VACANT

*Senate Appointee
Member*

CATHY O'CONNOR

*Governor Appointee
Member*

LEGAL COUNSEL AND STAFF

LYN MARTIN-DIEHL

*Office of the
Attorney General
Legal Counsel*

ANDREW MESSER

*State Bond Advisor
Deputy State Treasurer*

ALEXANDRA EDWARDS

Senior Bond Analyst

Council of Bond Oversight Notice of Regular Meeting

Date: June 20, 2019

Time: 10:00 A. M.

Place: Oklahoma Finance Authorities
9220 N. Kelley Ave., Oklahoma City, OK

Agenda

1. Roll call and determination of a quorum. – (Chairman Beffort)
2. Announcement of quorum and compliance with Open Meeting Act. - (Chairman Beffort)
3. Discussion and possible action to approve the Minutes of the Regular Meeting on April 18, 2019 – (Chairman Beffort)
4. Discussion and possible action to grant approval to the Oklahoma Capitol Improvement Authority to issue approximately \$59,895,000 tax-exempt State Facilities Revenue Bonds, Series 2019C (Capitol Repair Project)

Discussion and possible action to authorize the Office of Management and Enterprise Services to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2019C bonds – (Alex Edwards)
5. Discussion and possible action to grant approval to the Oklahoma Turnpike Authority to execute an approximately \$120,000,000 fixed-rate Transportation Infrastructure Finance and Innovation Act Loan with the US Department of Transportation – (Andrew Messer)
6. Discussion and possible action to grant approval to the Oklahoma Municipal Power Authority to issue approximately \$69,000,000 tax-exempt refunding revenue bonds, Series 2019A to currently refund the outstanding Series 2010A bonds – (Andrew Messer)
7. Discussion and possible action to grant approval to the Oklahoma Housing Finance Agency to issue approximately \$12,000,000 tax-exempt multi-family revenue bonds Series 2019 (Stillwater Springs Project) – (Andrew Messer)
8. Report from Staff
9. Adjournment